

KAVINOKY & COOK

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MORRIS PLAN BUILDING

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A FIRM INCLUDING  
PROFESSIONAL  
CORPORATIONS

NATHAN NISENBAUM

HOWARD R. COHEN  
ROBERT E. DWYER  
THOMAS L. WILLIAMS

LISTED ATTORNEYS  
NOT ADMITTED  
TO PRACTICE IN NEW YORK

RECORDATION NO. 5806-E

APR 29 1987 2:25 PM

April 28, 1987  
U.S. DEPARTMENT OF COMMERCE COMMISSION

7-119A000

APR 29 1987

VIA FEDERAL EXPRESS

Secretary,  
Interstate Commerce Commission  
Twelfth & Constitution Avenues, N.W.  
Washington, D.C. 20423

Dear Secretary:

ICC Washington, D. C.

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Chattel Mortgage, a secondary document, dated April 27, 1987.

The primary document to which this is connected is recorded under Recordation Number 5806-E.

The names and addresses of the parties to the document are as follows:

Mortgagor: Indianapolis Morris Plan Corporation  
110 East Washington Street  
Indianapolis, Indiana 46204

Mortgagee: National Westminster Bank, USA, formerly  
known as National Bank of North America  
175 Water Street  
New York, New York 10038

A description of the equipment covered by the document follows:

<u>TYPE</u>	<u>QUANTITY</u>	<u>RAILROAD'S ROAD NUMBERS (INCLUSIVE)</u>
2220 cu. ft. 100-ton open top hopper cars	47	WP 10001- 10047
3000 H.P. Model GP-40 diesel electric locomotives	10	WP 3517- 3526

•KAVINOKY & COOK

Secretary,  
Interstate Commerce Commission  
April 28, 1987  
Page 2

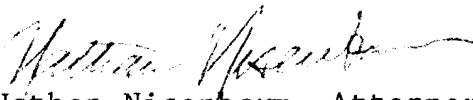
65' 6" 100-ton drop end gondola cars	15	WP 9051- 9065
50' 6" 70-ton insulated box cars	100	WP 68226- 68325.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Kavinsky & Cook, 110 East Washington Street, Indianapolis, Indiana 46204, Attention: Nathan Nisenbaum, Esquire.

A short summary of the document to appear in the index follows:

Release of Chattel Mortgage dated April 27, 1987, by National Westminster Bank, formerly known as National Bank of North America, 175 Water Street, New York, New York 10038, Mortgagee, to Indianapolis Morris Plan Corporation, 110 East Washington Street, Indianapolis, Indiana 46204, Mortgagor, releasing a Chattel Mortgage dated February 1, 1977, and covering (47) 2220 cu. ft. 100-ton open top hopper cars (WP 10001-10047); (10) 3000 H.P. Model GP-40 diesel electric locomotives (WP 3517-3526); (15) 65' 6" 100-ton drop end gondola cars (WP 9051-9065) and (100) 50' 6" 70-ton insulated box cars (WP 68226-68325).

Very truly yours,

  
Nathan Nisenbaum, Attorney  
for Indianapolis Morris Plan  
Corporation, Mortgagor

/krg  
3555Z-166Z(3)  
Enclosure

**Interstate Commerce Commission**  
Washington, D.C. 20423

4/30/87

OFFICE OF THE SECRETARY

Nathan Nisenbaum, Atty.  
Kavinoky & Cook  
Morris Plan Building  
110 E. Washington, Street  
Indianapolis, Indiana 46204

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/29/87 at 2:35pm, and assigned recordation number(s) - 5806-K, 5806-L & 14833-A

Sincerely yours,

*Noreta R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

APR 29 1987 2:05 PM

RELEASE OF CHATTEL MORTGAGE

INTERSTATE COMMERCE COMMISSION

The undersigned, National Westminster Bank, USA, formerly known as National Bank of North America, of 175 Water Street, City of New York, County of New York, State of New York, hereby certifies that the Chattel Mortgage dated February 1, 1977, executed by Indianapolis Morris Plan Corporation, as Mortgagor, to the undersigned, as Mortgagee, and recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on February 24, 1977, at 8:45 a.m. and assigned Recordation Number 5806-E, covering the following described equipment:

<u>TYPE</u>	<u>QUANTITY</u>	RAILROAD'S ROAD NUMBERS (INCLUSIVE)
2220 cu. ft. 100-ton open top hopper cars	47	WP 10001- 10047
3000 H.P. Model GP-40 diesel electric locomotives	10	WP 3517- 3526
65' 6" 100-ton drop end gondola cars	15	WP 9051- 9065
50' 6" 70-ton insulated box cars	100	WP 68226- 68325

together with the debt thereby secured, has been fully paid, satisfied, released and discharged, and that the property secured thereby has been released from the lien of such Chattel Mortgage.

IN WITNESS WHEREOF, the undersigned has executed these presents at New York, New York on April 27, 1987.

NATIONAL WESTMINSTER BANK, USA,  
formerly known as National Bank of  
North America

By: Mary J. PiroTitle: Cashier/Treasurer

STATE OF NEW YORK )  
 ) SS: NEW YORK  
COUNTY OF KINGS )

On this 27 day of APRIL, 1987, before me personally appeared, MARY J. PIRA, to me personally known, who being by me duly sworn, says that he is the ASST. TREASURER of National Westminster Bank, USA, formerly known as National Bank of North America that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its by-laws, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

DAWN MARIE MOORE  
Notary Public

Residing in KINGS County,  
State of NEW YORK

My commission expires:  
01-31-89

DAWN MARIE MOORE  
Printed Name

3553Z-166Z(2)

DAWN MARIE MOORE  
Notary Public, State of New York  
No. 01MO477240  
Qualified in Kings County  
Commission Expires January 31, 1989